

Thursday, March 14, 2024

IHSG	7,421
Change (%)	0.53%
Net Foreign	6.98 T
Support	7400
Resistance	7450

Sectoral	Last
IDXBASIC.JK	1,305
IDXCYCLIC.JK	831
IDXENERGY.JK	2,087
IDXFINANCE.JK	1,544
IDXHEALTH.JK	1,319
IDXNONCYC.JK	709
IDXINDUST.JK	1,096
IDXINFRA.JK	1,603
IDXPROPERT.JK	675
IDXTECHNO.JK	3,581
IDXTRANS.JK	1,575

Commodities	Last	Change %
Crude Oil Apr 24	79.7	-0.05%
Brent Crude Oil	84.0	-0.02%
Gold Apr 24	2179.0	-0.08%
Copper May 24	4.1	0.12%

Indeks	Close	Change %
Dow Jones Industrial Average	39,043	0.10%
S&P 500	5,165	-0.19%
NASDAQ Composite	16,178	-0.54%
FTSE 100	7,772	0.31%
DAX PERFORMANCE-INDEX	17,961	-0.02%
SSE Composite Index	3,044	-0.40%
HANG SENG INDEX	17,082	-0.07%
Nikkei 225	38,512	-0.48%

Indikator	Tingkat
GDP Growth Rate	0.45 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.75 percent
Inflation Rate MoM	0.37 percent
Interest Rate	6 percent
Balance of Trade	2015 USD Million
Current Account	-1290 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.7 points



NEWS HIGHLIGHT

- Melejit 26 Persen, Delta Dunia (DOID) 2023 Raup Laba USD36 Juta
- Kebut Divestasi, Vale (INCO) Jajakan Right Issue 603,44 Juta Lembar
- Laba Terkikis, Defisit Bakrie & Brothers (BNBR) 2023 Jadi Rp19 Triliun
- Ini dia Dividend BMRI Rp353,95 per Lembar
- Tambah Kepemilikan, Komisaris PEHA Ini Kuasai 10,19 Persen Saham

NEWS MARKET

"KINERJA IHSG & FLOW ASING

- Pada perdagangan sebelumnya IHSG menguat sebesar +0.53%.
- Asing mencatatkan net buy dari Bursa sebesar 6.98 T. Sehingga secara Year to Date Asing mencatatkan net buy dari bursa sebesar 25.70 T.
- Kenaikan IHSG didorong oleh sektor basic material yang mengalami penguatan +2.61% dan sektor infrastruktur +0.96%

SENTIMEN GLOBAL

- Wallstreet ditutup bervariasi karena reli sektor teknologi yang terhenti.
- Sejumlah rilis data ekonomi global yang mempengaruhi kinerja IHSG antara lain tingkat Inflasi US bulan Februari 2024 naik sebesar 3.2% yoy (vs 3.1% yoy periode sebelumnya). Kenaikan tingkat inflasi menunjukkan tingginya ketidakpastian mengenai waktu prospek pemangkasan suku bunga oleh The Fed, yang juga berpotensi diikuti oleh Bank Indonesia. Sektor-sektor yang sensitif terhadap pergerakan suku bunga diantaranya perbankan, properti, dan teknologi.
- Selain itu, Indeks Keyakinan Konsumen (IKK) februari 2024 turun menjadi 123 (vs 125 periode sebelumnya). IKK masih diatas 100, menandakan optimisme masih ada, sehingga ekspektasi konsumen terhadap ekonomi masih terbilang tinggi sehingga berpeluang potensi peningkatan spending pada bulan ramadhan masih tetap besar.

KOMODITAS

- Rilis data inflasi AS yang melebihi ekspektasi menyebabkan reli harga emas tertahan. Setelah sempat menyentuh rekor harga all-time high di level 2.195 dolar AS per troy ounce pada hari jumat pekan lalu, harga emas melandai ke kisaran 2.150 dolar AS per troy ounce pada Rabu kemarin. Tingginya harga emas akan membawa dampak positif bagi emiten produsen emas seperti ANTM, ARCI, BRMS, dan MDKA dari potensi kenaikan rata-rata harga jual (ASP)

PEKAN INI

- Sedangkan sentimen pekan ini, market akan fokus pada data pasar global retail sales US, klaim pengangguran US. sedangkan dari domestik data retail sales, balance of trade. Bulan Maret juga merupakan bulan-bulan dimana banyak perusahaan akan merilis data laporan keuangan tahun 2023 yang mana hal ini juga akan menjadikan market lebih volatile merespon rilis tersebut.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily, Tradingeconomics, RTI

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
INCO	4,300	Buy on Weakness	4,380	4,510	4,170	Huge Volume Accumulation, entry level: 4180-4300
AMMN	8,650	Trading Buy	8,800	9,075	8,375	Bullish Breakaway, entry level: 8400-8650
ANTM	1,620	Buy on Weakness	1,650	1,700	1,570	Bullish Continuation, entry level: 1580-1620
NCKL	940	Trading Buy	955	985	910	Huge Volume Accumulation, entry level: 920-940
BRIS	2,850	Hold	2,900	2,990	2,760	Bullish Breakaway

LQ45 PRICE PERFORMANCE



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CODE	PRICE	Daily (%)	PER
BRIS	2,850	9.62%	23
PTMP	294	-2.00%	110
EXCL	2,470	0.41%	25
BMRI	7,275	2.11%	12
AKRA	1,750	0.00%	14
SIDO	620	-0.80%	20
ACES	835	1.21%	18
BBNI	6,225	2.05%	11
MEDC	1,330	-0.75%	6
PTBA	2,800	-3.45%	5
BBRI	6,400	0.79%	16
BBTN	1,380	0.00%	6
ESSA	580	7.41%	18
ADRO	2,600	-2.62%	3
MAPI	1,920	1.86%	15
BBCA	10,000	-1.48%	25
ITMG	27,000	-2.35%	4
UNTR	23,525	-2.69%	4
PGAS	1,165	2.64%	8
PGEO	1,200	1.27%	19
CPIN	5,150	-0.48%	35
INKP	8,500	2.10%	6
HRUM	1,360	5.02%	7
ICBP	10,725	-0.46%	15
INCO	4,300	7.77%	10
TLKM	3,900	1.04%	16
GGRM	19,900	-0.50%	7
INDF	6,300	-0.79%	6
MBMA	545	1.87%	1,748
AMRT	2,820	1.08%	36
ANTM	1,620	3.51%	10
SRTG	1,550	1.64%	#N/A
ARTO	2,710	-2.52%	1,465
ASII	5,150	0.00%	6
INTP	8,525	-2.29%	14
SMGR	5,750	-2.54%	15
MDKA	2,410	1.69%	#N/A
MTEL	625	-0.79%	26
KLBF	1,425	-1.04%	22
TOWR	875	-1.69%	13
GOTO	67	-4.29%	#N/A
EMTK	456	-1.72%	#N/A
BRPT	1,025	1.49%	227
UNVR	2,720	2.26%	22
BUKA	151	-1.95%	#N/A

	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS		63.79%
PTMP		45.54%
EXCL		23.50%
BMRI		20.25%
AKRA		18.64%
SIDO		18.10%
ACES		15.97%
BBNI		15.81%
MEDC		15.15%
PTBA		14.75%
BBRI		11.79%
BBTN		10.40%
ESSA		9.43%
ADRO		9.24%
MAPI		7.26%
BBCA		6.38%
ITMG		5.26%
UNTR		3.98%
PGAS		3.10%
PGEO		2.56%
CPIN		2.49%
INKP		2.10%
HRUM		1.87%
ICBP		1.42%
INCO		-0.23%
TLKM		-1.27%
GGRM		-2.09%
INDF		-2.33%
MBMA		-2.68%
AMRT		-3.75%
ANTM		-4.99%
SRTG		-5.49%
ARTO		-6.55%
ASII		-8.85%
INTP		-9.31%
SMGR		-10.16%
MDKA		-10.74%
MTEL		-11.35%
KLBF		-11.49%
TOWR		-11.62%
GOTO		-22.09%
EMTK		-22.71%
BRPT		-22.93%
UNVR		-22.95%
BUKA		-30.09%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,850	97%	1,450		2,850	0%
PTMP	294	332%	68		338	-13%
EXCL	2,470	46%	1,695		2,640	-6%
BMRI	7,275	48%	4,913		7,400	-2%
AKRA	1,750	39%	1,255		1,810	-3%
SIDO	620	30%	478		890	-30%
ACES	835	93%	432		890	-6%
BBNI	6,225	44%	4,313		6,250	0%
MEDC	1,330	58%	840		1,705	-22%
PTBA	2,800	22%	2,300		4,200	-33%
BBRI	6,400	38%	4,640		6,450	-1%
BBTN	1,380	20%	1,150		1,500	-8%
ESSA	580	21%	480		995	-42%
ADRO	2,600	29%	2,010		3,160	-18%
MAPI	1,920	47%	1,305		2,070	-7%
BBCA	10,000	21%	8,250		10,400	-4%
ITMG	27,000	22%	22,125		41,500	-35%
UNTR	23,525	12%	20,925		31,700	-26%
PGAS	1,165	10%	1,060		1,550	-25%
PGEO	1,200	102%	595		1,680	-29%
CPIN	5,150	19%	4,330		5,800	-11%
INKP	8,500	25%	6,775		11,850	-28%
HRUM	1,360	27%	1,075		1,945	-30%
ICBP	10,725	16%	9,275		11,925	-10%
INCO	4,300	19%	3,610		7,100	-39%
TLKM	3,900	15%	3,390		4,500	-13%
GGRM	19,900	2%	19,525		30,050	-34%
INDF	6,300	4%	6,050		7,550	-17%
MBMA	545	10%	496		955	-43%
AMRT	2,820	13%	2,490		3,030	-7%
ANTM	1,620	15%	1,405		2,160	-25%
SRTG	1,550	10%	1,405		2,190	-29%
ARTO	2,710	77%	1,530		3,860	-30%
ASII	5,150	5%	4,900		7,000	-26%
INTP	8,525	0%	8,500		11,500	-26%
SMGR	5,750	2%	5,625		7,250	-21%
MDKA	2,410	17%	2,060		4,320	-44%
MTEL	625	4%	600		770	-19%
KLBF	1,425	0%	1,425		2,350	-39%
TOWR	875	7%	820		1,130	-23%
GOTO	67	24%	54		147	-54%
EMTK	456	1%	450		905	-50%
BRPT	1,025	44%	710		1,950	-47%
UNVR	2,720	6%	2,570		4,630	-41%
BUKA	151	2%	148		268	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, March 14, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	8,650	3.28%	122	AMMN		32.06%	AMMN	8,650	409%	1,700		8,750	-1%
2 BMRI	7,275	2.11%	12	BMRI		20.25%	BMRI	7,275	48%	4,913		7,400	-2%
3 BBNI	6,225	2.05%	11	BBNI		15.81%	BBNI	6,225	44%	4,313		6,250	0%
4 BBRI	6,400	0.79%	16	BBRI		11.79%	BBRI	6,400	38%	4,640		6,450	-1%
5 ADRO	2,600	-2.62%	3	ADRO		9.24%	ADRO	2,600	29%	2,010		3,160	-18%
6 BBKA	10,000	-1.48%	25	BBKA		6.38%	BBKA	10,000	21%	8,250		10,400	-4%
7 UNTR	23,525	-2.69%	4	UNTR		3.98%	UNTR	23,525	12%	20,925		31,700	-26%
8 CPIN	5,150	-0.48%	35	CPIN		2.49%	CPIN	5,150	19%	4,330		5,800	-11%
9 INKP	8,500	2.10%	6	INKP		2.10%	INKP	8,500	25%	6,775		11,850	-28%
10 ICBP	10,725	-0.46%	15	ICBP		1.42%	ICBP	10,725	16%	9,275		11,925	-10%
11 TLKM	3,900	1.04%	16	TLKM		-1.27%	TLKM	3,900	15%	3,390		4,500	-13%
12 INDF	6,300	-0.79%	6	INDF		-2.33%	INDF	6,300	4%	6,050		7,550	-17%
13 AMRT	2,820	1.08%	36	AMRT		-3.75%	AMRT	2,820	13%	2,490		3,030	-7%
14 ANTM	1,620	3.51%	10	ANTM		-4.99%	ANTM	1,620	15%	1,405		2,160	-25%
15 ASII	5,150	0.00%	6	ASII		-8.85%	ASII	5,150	5%	4,900		7,000	-26%
16 SMGR	5,750	-2.54%	15	SMGR		-10.16%	SMGR	5,750	2%	5,625		7,250	-21%
17 MDKA	2,410	1.69%	#N/A	MDKA		-10.74%	MDKA	2,410	17%	2,060		4,320	-44%
18 KLBF	1,425	-1.04%	22	KLBF		-11.49%	KLBF	1,425	0%	1,425		2,350	-39%
19 TOWR	875	-1.69%	13	TOWR		-11.62%	TOWR	875	7%	820		1,130	-23%
20 GOTO	67	-4.29%	#N/A	GOTO		-22.09%	GOTO	67	24%	54		147	-54%
21 BRPT	1,025	1.49%	227	BRPT		-22.93%	BRPT	1,025	44%	710		1,950	-47%
22 UNVR	2,720	2.26%	22	UNVR		-22.95%	UNVR	2,720	6%	2,570		4,630	-41%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

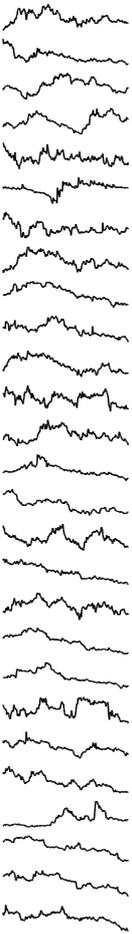
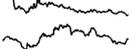
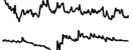
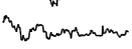
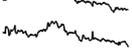
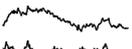
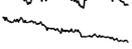
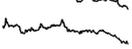
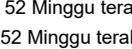
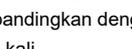
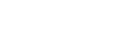
IDX80 PERFORMANCE



Thursday, March 14, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,850	9.62%	23		63.79%	BRIS	97%	1,450		2,850	0%
TINS	830	13.70%	#N/A		28.68%	TINS	60%	520		1,135	-27%
ISAT	12,050	3.21%	22		28.53%	ISAT	86%	6,475		12,250	-2%
EXCL	2,470	0.41%	25		23.50%	EXCL	46%	1,695		2,640	-6%
BMRI	7,275	2.11%	12		20.25%	BMRI	48%	4,913		7,400	-2%
AKRA	1,750	0.00%	14		18.64%	AKRA	39%	1,255		1,810	-3%
TPIA	6,225	11.66%	#N/A		18.57%	TPIA	212%	1,995		6,275	-1%
SIDO	620	-0.80%	20		18.10%	SIDO	30%	478		890	-30%
ACES	835	1.21%	18		15.97%	ACES	93%	432		890	-6%
PTPP	496	-1.78%	6		15.89%	PTPP	26%	394		835	-41%
BBNI	6,225	2.05%	11		15.81%	BBNI	44%	4,313		6,250	0%
MEDC	1,330	-0.75%	6		15.15%	MEDC	58%	840		1,705	-22%
PTBA	2,800	-3.45%	5		14.75%	PTBA	22%	2,300		4,200	-33%
AVIA	565	-0.88%	21		13.00%	AVIA	34%	422		760	-26%
BBRI	6,400	0.79%	16		11.79%	BBRI	38%	4,640		6,450	-1%
BBTN	1,380	0.00%	6		10.40%	BBTN	20%	1,150		1,500	-8%
ESSA	580	7.41%	18		9.43%	ESSA	21%	480		995	-42%
ADRO	2,600	-2.62%	3		9.24%	ADRO	29%	2,010		3,160	-18%
JKON	96	-1.03%	7		7.87%	JKON	23%	78		153	-37%
JSMR	5,250	0.00%	6		7.80%	JSMR	73%	3,030		5,525	-5%
MAPI	1,920	1.86%	15		7.26%	MAPI	47%	1,305		2,070	-7%
BBCA	10,000	-1.48%	25		6.38%	BBCA	21%	8,250		10,400	-4%
BFIN	1,280	-1.54%	12		6.22%	BFIN	34%	955		1,535	-17%
ITMG	27,000	-2.35%	4		5.26%	ITMG	22%	22,125		41,500	-35%
CTRA	1,220	-1.21%	15		4.27%	CTRA	33%	920		1,330	-8%
UNTR	23,525	-2.69%	4		3.98%	UNTR	12%	20,925		31,700	-26%
PGAS	1,165	2.64%	8		3.10%	PGAS	10%	1,060		1,550	-25%
CPIN	5,150	-0.48%	35		2.49%	CPIN	19%	4,330		5,800	-11%
DOID	360	-2.17%	5		2.27%	DOID	30%	276		570	-37%
INKP	8,500	2.10%	6		2.10%	INKP	25%	6,775		11,850	-28%
HRUM	1,360	5.02%	7		1.87%	HRUM	27%	1,075		1,945	-30%
JPFA	1,200	-1.23%	15		1.69%	JPFA	18%	1,015		1,410	-15%
ICBP	10,725	-0.46%	15		1.42%	ICBP	16%	9,275		11,925	-10%
ASSA	800	-0.62%	35		1.27%	ASSA	17%	685		1,420	-44%
WIKA	240	0.00%	#N/A		0.00%	WIKA	31%	183		610	-61%
INCO	4,300	7.77%	10		-0.23%	INCO	19%	3,610		7,100	-39%
TLKM	3,900	1.04%	16		-1.27%	TLKM	15%	3,390		4,500	-13%
GGRM	19,900	-0.50%	7		-2.09%	GGRM	2%	19,525		30,050	-34%
ADMR	1,330	-8.59%	8		-2.21%	ADMR	80%	740		1,600	-17%
INDF	6,300	-0.79%	6		-2.33%	INDF	4%	6,050		7,550	-17%
INDY	1,400	-2.78%	2		-2.44%	INDY	9%	1,285		2,800	-50%
ELSA	378	-1.05%	5		-2.58%	ELSA	29%	292		460	-18%
MPMX	1,015	-2.87%	7		-3.33%	MPMX	5%	970		1,360	-25%
MYOR	2,400	2.56%	17		-3.61%	MYOR	6%	2,260		2,900	-17%
AMRT	2,820	1.08%	36		-3.75%	AMRT	13%	2,490		3,030	-7%
ERAA	410	-1.44%	8		-3.76%	ERAA	26%	326		560	-27%
PNBN	1,150	0.88%	11		-4.96%	PNBN	12%	1,030		1,480	-22%
ANTM	1,620	3.51%	10		-4.99%	ANTM	15%	1,405		2,160	-25%
SMDR	304	-0.65%	3		-5.00%	SMDR	9%	280		406	-25%
HMSP	850	-0.58%	13		-5.03%	HMSP	2%	835		1,235	-31%
ENRG	208	-4.59%	5		-5.45%	ENRG	8%	193		302	-31%
TKIM	6,900	0.73%	5		-5.48%	TKIM	23%	5,600		10,375	-33%
SRTG	1,550	1.64%	#N/A		-5.49%	SRTG	10%	1,405		2,190	-29%

3	BSDE	1,020	0.49%	7	BSDE		-5.56%	BSDE	1,020	9%	935	▼	1,235	-17%
	PNLF	248	-0.80%	4	PNLF		-6.06%	PNLF	248	2%	242	▼	398	-38%
17	BRMS	159	-2.45%	93	BRMS		-6.47%	BRMS	159	39%	114	▼	226	-30%
	ARTO	2,710	-2.52%	1,465	ARTO		-6.55%	ARTO	2,710	77%	1,530	▼	3,860	-30%
19	MIKA	2,640	2.72%	39	MIKA		-7.37%	MIKA	2,640	9%	2,430	▼	3,200	-18%
	OMED	198	0.00%	17	OMED		-7.48%	OMED	198	33%	149	▼	242	-18%
	SCMA	156	-1.89%	39	SCMA		-8.24%	SCMA	156	18%	132	▼	214	-27%
	SMRA	525	-1.87%	9	SMRA		-8.70%	SMRA	525	5%	498	▼	740	-29%
	ASII	5,150	0.00%	6	ASII		-8.85%	ASII	5,150	5%	4,900	▼	7,000	-26%
	INTP	8,525	-2.29%	14	INTP		-9.31%	INTP	8,525	0%	8,500	▼	11,500	-26%
	PWON	410	0.99%	11	PWON		-9.69%	PWON	410	5%	392	▼	525	-22%
	TBIG	1,880	1.08%	28	TBIG		-10.05%	TBIG	1,880	6%	1,780	▼	2,300	-18%
	SMGR	5,750	-2.54%	15	SMGR		-10.16%	SMGR	5,750	2%	5,625	▼	7,250	-21%
	BMTR	240	1.69%	5	BMTR		-10.45%	BMTR	240	9%	220	▼	388	-38%
	MDKA	2,410	1.69%	#N/A	MDKA		-10.74%	MDKA	2,410	17%	2,060	▼	4,320	-44%
	MTEL	625	-0.79%	26	MTEL		-11.35%	MTEL	625	4%	600	▼	770	-19%
	KLBF	1,425	-1.04%	22	KLBF		-11.49%	KLBF	1,425	0%	1,425	▼	2,350	-39%
	TOWR	875	-1.69%	13	TOWR		-11.62%	TOWR	875	7%	820	▼	1,130	-23%
	MNCN	338	3.68%	4	MNCN		-12.44%	MNCN	338	10%	306	▼	715	-53%
	RMKE	510	-3.77%	3	RMKE		-14.29%	RMKE	510	14%	448	▼	1,120	-54%
	HEAL	1,240	-1.59%	45	HEAL		-16.78%	HEAL	1,240	4%	1,195	▼	1,575	-21%
	GOTO	67	-4.29%	#N/A	GOTO		-22.09%	GOTO	67	24%	54	▼	147	-54%
28	EMTK	456	-1.72%	#N/A	EMTK		-22.71%	EMTK	456	1%	450	▼	905	-50%
	BRPT	1,025	1.49%	227	BRPT		-22.93%	BRPT	1,025	44%	710	▼	1,950	-47%
	UNVR	2,720	2.26%	22	UNVR		-22.95%	UNVR	2,720	6%	2,570	▼	4,630	-41%
	BTPS	1,250	-1.19%	9	BTPS		-26.04%	BTPS	1,250	1%	1,235	▼	2,350	-47%
45	BUKA	151	-1.95%	#N/A	BUKA		-30.09%	BUKA	151	2%	148	▼	268	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

SAHAM PEMILU 2024



Thursday, March 14, 2024

CODE	PRICE	Daily (%)	PER	Konglo	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
1	DLTA	3,350	0.00%	13	BUMD DKI	DLTA	3,350	-5.10%	DLTA	3,350	1%	3,320	▼	4,150	-19%
2	PJAA	880	-1.68%	6	BUMD DKI	PJAA	880	-7.37%	PJAA	880	45%	605	▼	1,120	-21%
3	PTBA	2,800	-3.45%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,800	14.75%	PTBA	2,800	22%	2,300	▼	4,200	-33%
4	ADRO	2,600	-2.62%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,600	9.24%	ADRO	2,600	29%	2,010	▼	3,160	-18%
5	INDY	1,400	-2.78%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,400	-2.44%	INDY	1,400	9%	1,285	▼	2,800	-50%
6	ANTM	1,620	3.51%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,620	-4.99%	ANTM	1,620	15%	1,405	▼	2,160	-25%
7	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	▼	610	-61%
8	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	▼	276	-27%
9	PTPP	496	-1.78%	6	Pembangunan IKN dilanjutkan	PTPP	496	15.89%	PTPP	496	26%	394	▼	835	-41%
10	ADHI	296	-0.67%	13	Pembangunan IKN dilanjutkan	ADHI	296	-5.13%	ADHI	296	6%	280	▼	535	-45%
11	PTBA	2,800	-3.45%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,800	14.75%	PTBA	2,800	22%	2,300	▼	4,200	-33%
12	ADRO	2,600	-2.62%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,600	9.24%	ADRO	2,600	29%	2,010	▼	3,160	-18%
13	INDY	1,400	-2.78%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,400	-2.44%	INDY	1,400	9%	1,285	▼	2,800	-50%
14	ANTM	1,620	3.51%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,620	-4.99%	ANTM	1,620	15%	1,405	▼	2,160	-25%
15	PMMP	308	1.99%	13	Terafiliasi (Kaesang)	PMMP	308	17.56%	PMMP	308	28%	240	▼	530	-42%
16	WIRG	103	-3.74%	23	Terafiliasi Aryo Djoyohadikusumo (Keponakan Prabowo)	WIRG	103		WIRG	103	20%	86	▼	168	-39%
17	DEWA	58	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	DEWA	58	-3.33%	DEWA	58	16%	50	▼	93	-38%
18	ENRG	208	-4.59%	5	Terafiliasi Aburizal Bakrie (Golkar)	ENRG	208	-5.45%	ENRG	208	8%	193	▼	302	-31%
19	BNBR	50	0.00%	4	Terafiliasi Aburizal Bakrie (Golkar)	BNBR	50	0.00%	BNBR	50	0%	50	▼	73	-32%
20	BRMS	159	-2.45%	93	Terafiliasi Aburizal Bakrie (Golkar)	BRMS	159	-6.47%	BRMS	159	39%	114	▼	226	-30%
21	BUMI	87	-3.33%	6	Terafiliasi Aburizal Bakrie (Golkar)	BUMI	87	2.35%	BUMI	87	4%	84	▼	186	-53%
22	BTEL	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	BTEL	50	0.00%	BTEL	50	0%	50	#DIV/0!	50	0%
23	ELTY	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	ELTY	50	0.00%	ELTY	50	0%	50	#DIV/0!	50	0%
24	JGLE	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	JGLE	50	0.00%	JGLE	50	0%	50	#DIV/0!	50	0%
25	MDIA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	MDIA	50	0.00%	MDIA	50	0%	50	▼	55	-9%
26	VIVA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	VIVA	50	0.00%	VIVA	50	0%	50	#DIV/0!	50	0%
27	VKTR	153	-1.92%	1,381	Terafiliasi Aburizal Bakrie (Golkar)	VKTR	153		VKTR	153	46%	105	▼	244	-37%
28	CBRE	50	0.00%	19	Terafiliasi Agung Laksono (Golkar)	CBRE	50	0.00%	CBRE	50	0%	50	▼	70	-29%
29	MKTR	126	-0.79%	34	Terafiliasi Fuad Hasan (Golkar)	MKTR	126	-16.00%	MKTR	126	14%	111	▼	330	-62%
30	TOBA	280	-4.76%	14	Terafiliasi Luhut Binsar Panjaitan (Golkar)	TOBA	280		TOBA	280	30%	216	▼	530	-47%
31	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	▼	610	-61%
32	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	▼	276	-27%
33	PTPP	496	-1.78%	6	Pembangunan IKN dilanjutkan	PTPP	496	15.89%	PTPP	496	26%	394	▼	835	-41%
34	ADHI	296	-0.67%	13	Pembangunan IKN dilanjutkan	ADHI	296	-5.13%	ADHI	296	6%	280	▼	535	-45%
35	PTBA	2,800	-3.45%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,800	14.75%	PTBA	2,800	22%	2,300	▼	4,200	-33%
36	ADRO	2,600	-2.62%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,600	9.24%	ADRO	2,600	29%	2,010	▼	3,160	-18%
37	INDY	1,400	-2.78%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,400	-2.44%	INDY	1,400	9%	1,285	▼	2,800	-50%
38	ANTM	1,620	3.51%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,620	-4.99%	ANTM	1,620	15%	1,405	▼	2,160	-25%
39	INDY	1,400	-2.78%	2	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	INDY	1,400	-2.44%	INDY	1,400	9%	1,285	▼	2,800	-50%
40	RAJA	1,305	-2.25%	23	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	RAJA	1,305	-7.45%	RAJA	1,305	79%	730	▼	1,770	-26%
41	PSKT	50	0.00%		Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	PSKT	50	0.00%	PSKT	50	0%	50	▼	69	-28%
42	BMTR	240	1.69%	5	Terafiliasi Hary Tanoesodibjo (Perindo)	BMTR	240	-10.45%	BMTR	240	9%	220	▼	388	-38%
43	MNCN	338	3.68%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	MNCN	338	-12.44%	MNCN	338	10%	306	▼	715	-53%
44	MSIN	2,910	0.00%	174	Terafiliasi Hary Tanoesodibjo (Perindo)	MSIN	2,910	-3.00%	MSIN	2,910	76%	1,655	▼	4,300	-32%
45	IPTV	50	0.00%		Terafiliasi Hary Tanoesodibjo (Perindo)	IPTV	50	0.00%	IPTV	50	0%	50	▼	70	-29%
46	IATA	50	0.00%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	IATA	50	0.00%	IATA	50	0%	50	▼	101	-50%
47	BHIT	50	0.00%	7	Terafiliasi Hary Tanoesodibjo (Perindo)	BHIT	50	0.00%	BHIT	50	0%	50	▼	64	-22%
48	BCAP	50	0.00%	15	Terafiliasi Hary Tanoesodibjo (Perindo)	BCAP	50	0.00%	BCAP	50	0%	50	▼	68	-26%
49	KPIG	61	0.00%	14	Terafiliasi Hary Tanoesodibjo (Perindo)	KPIG	61	-1.61%	KPIG	61	9%	56	▼	84	-27%
50	MSKY	82	-7.87%		Terafiliasi Hary Tanoesodibjo (Perindo)	MSKY	82	-17.17%	MSKY	82	21%	68	▼	320	-74%
51	SRTG	1,550	1.64%		Terafiliasi Sandiaga Uno (PPP)	SRTG	1,550	-5.49%	SRTG	1,550	10%	1,405	▼	2,190	-29%
52	TBIG	1,880	1.08%	28	Terafiliasi Sandiaga Uno (PPP)	TBIG	1,880	-10.05%	TBIG	1,880	6%	1,780	▼	2,300	-18%
53	MDKA	2,410	1.69%		Terafiliasi Sandiaga Uno (PPP)	MDKA	2,410	-10.74%	MDKA	2,410	17%	2,060	▼	4,320	-44%
54	NRCA	356	5.33%	10	Terafiliasi Sandiaga Uno (PPP)	NRCA	356	7.23%	NRCA	356	21%	294	▼	390	-9%
55	ADRO	2,600	-2.62%	3	Terafiliasi Sandiaga Uno (PPP)	ADRO	2,600	9.24%	ADRO	2,600	29%	2,010	▼	3,160	-18%
56	MPMX	1,015	-2.87%	7	Terafiliasi Sandiaga Uno (PPP)	MPMX	1,015	-3.33%	MPMX	1,015	5%	970	▼	1,360	-25%
57	AGII	1,495	-0.66%	33	Terafiliasi Sandiaga Uno (PPP)	AGII	1,495	-1.64%	AGII	1,495	4%	1,435	▼	2,120	-29%
58	SINI	800	-1.23%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	SINI	800	-8.57%	SINI	800	42%	565	▼	2,240	-64%
59	ARCI	354	0.00%	54	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	ARCI	354	-13.24%	ARCI	354	15%	308	▼	484	-27%
60	MINA	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	MINA	50	0.00%	MINA	50	0%	50	▼	67	-25%
61	PSKT	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PSKT	50	0.00%	PSKT	50	0%	50	▼	69	-28%
62	RAJA	1,305	-2.25%	23	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	RAJA	1,305	-7.45%	RAJA	1,305	79%	730	▼	1,770	-26%
63	BUVA	53	0.00%	89	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	BUVA	53	-13.11%	BUVA	53	56%	34	▼	72	-26%
64	CBRE	50	0.00%	19	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	CBRE	50	0.00%	CBRE	50	0%	50	▼	70	-29%
65	PTRO	4,700	-1.88%	14	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PTRO	4,700	-10.48%	PTRO	4,700	67%	2,810	▼	7,650	-39%
66	BMTR	240	1.69%	5	MEDIA	BMTR	240	-10.45%	BMTR	240	9%	220	▼	388	-38%
67	MNCN	338	3.68%	4	MEDIA	MNCN	338	-12.44%	MNCN	338	10%	306	▼	715	-53%
68	SCMA	156	-1.89%	39	MEDIA	SCMA	156	-8.24%	SCMA	156	18%	132	▼	214	-27%
69	ICBP	10,725	-0.46%	15	BAHAN POKOK	ICBP	10,725	1.42%	ICBP	10,725	16%	9,275	▼	11,925	-10%
70	INDF	6,300	-0.79%	6	BAHAN POKOK	INDF	6,300	-2.33%	INDF	6,300	4%	6,050	▼	7,550	-17%
71	UNVR	2,720	2.26%	22	BAHAN POKOK	UNVR	2,720		UNVR	2,720	6%	2,570	▼	4,630	-41%

ECONOMIC CALENDAR



Monday March 11 2024				Actual	Previous	Consensus	Forecast
6:50 AM	ID	Car Sales YoY FEB		-18.80%	-26.10%		
7:20 AM	ID	Motorbike Sales YoY FEB		-2.90%	-3.70%		
1:50 PM	CN	Vehicle Sales YoY FEB		-19.90%	47.90%		41.00%
9:30 PM	US	NY Fed Treasury Purchases 4.5 to 7 yrs				\$55 million	
10:00 PM	US	Consumer Inflation Expectations FEB		3.00%	3%		3.00%
Tuesday March 12 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	3-Year Note Auction		4.26%	4.17%		
5:00 PM	US	NFIB Business Optimism Index FEB		89.4	89.9	90.7	90.3
7:30 PM	US	Core Inflation Rate MoM FEB		0.40%	0.40%	0.30%	0.30%
7:30 PM	US	Core Inflation Rate YoY FEB		3.80%	3.90%	3.70%	3.80%
7:30 PM	US	Inflation Rate MoM FEB		0.40%	0.30%	0.40%	0.30%
7:30 PM	US	Inflation Rate YoY FEB		3.20%	3.10%	3.10%	3.20%
7:30 PM	US	CPI FEB		310.326	308.417	310.3	310.2
7:30 PM	US	CPI s.a FEB		311.054	309.685		310.6
Wednesday March 13 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction		4.17%	4.09%		
1:00 AM	US	Monthly Budget Statement FEB		\$-296B	\$-22B	\$-299B	\$-315.0B
3:30 AM	US	API Crude Oil Stock Change MAR/08		-5.521M	0.423M	0.400M	
10:00 AM	ID	Consumer Confidence FEB			125		126
9:30 PM	US	EIA Crude Oil Stocks Change MAR/08			1.367M	1.338M	
Thursday March 14 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction			4.36%		
11:00 AM	ID	Retail Sales YoY JAN			0.20%		0.80%
7:30 PM	US	PPI MoM FEB			0.30%	0.30%	0.30%
7:30 PM	US	Retail Sales MoM FEB			-0.80%	0.80%	0.50%
7:30 PM	US	Core PPI MoM FEB			0.50%	0.20%	0.30%
7:30 PM	US	Initial Jobless Claims MAR/09			217K	218K	219.0K
7:30 PM	US	Retail Sales Ex Autos MoM FEB			-0.60%	0.50%	0.40%
7:30 PM	US	Continuing Jobless Claims MAR/02			1906K	1900K	1911.0K
7:30 PM	US	Core PPI YoY FEB			2.00%	1.90%	2.00%
7:30 PM	US	Jobless Claims 4-week Average MAR/09			212.25K		214.0K
Friday March 15 2024				Actual	Previous	Consensus	Forecast
Friday March 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY FEB		-0.70%			-0.30%
11:00 AM	ID	Balance of Trade FEB		\$2.01B	\$2.48B	\$2.48B	\$2.5B
11:00 AM	ID	Exports YoY FEB		-8.06%		-7.00%	
11:00 AM	ID	Imports YoY FEB			0.36%	8.30%	
7:30 PM	US	Export Prices MoM FEB			0.80%	0.20%	0.20%
7:30 PM	US	Import Prices MoM FEB			0.80%	0.30%	0.30%
7:30 PM	US	Export Prices YoY FEB			-2.40%		-1.30%
7:30 PM	US	Import Prices YoY FEB			-1.30%		-0.20%

CORPORATE ACTION



Thursday, March 14, 2024

Cash Dividend

BBRI | MEGA

[Ex]

BBCA - RUPST

Date :14/03/2024

Time :09:30

Venue:Menara BCA

Cash Dividend

BBNI

[Cum]

BBNI - Cash Dividend

Rp 280.49517

Cum Date: 14/03/2024

Ex Date: 15/03/2024

Recording Date: 18/03/2024

Payment Date: 02/04/2024

Right Issue

FREN

[Recording]

Right Issue

PALM

[Cum]

Stock Split

SCCO

[Distribution]

RUPS

BBCA | EDGE

EDGE - RUPSLB

Date : 14/03/2024

Time:10:00

Venue: Gedung Menara Tendean (MTen), Jl.Kapten Tendean No 20C

PALM - Right Issue

Ratio (New: Old) 368: 301 and Exercise Price Rp 418

Cum Date: 14/03/2024

Ex Date: 15/03/2024

Recording Date: 18/03/2024

Trading Date: 20/03/2024- 28/03/2024

Subscription Date: 20/03/2024-28/03/2024

LQ 45 Performance

Top Gainer

BRIS 2,850 (9.6%)
INCO 4,300 (7.7%)
ESSA 580 (7.4%)
HRUM 1,360 (5%)
ANTM 1,620 (3.5%)

Top Volume

GOTO 67 (19.9 Mn Lot)
BUKA 151 (3.1 Mn Lot)
BBRI 6,400 (1.9 Mn Lot)
PGAS 1,165 (1.6 Mn Lot)
BBCA 10,000 (1.4 Mn Lot)

Top Frekuensi

BBCA 10,000 (26k x)
GOTO 67 (26k x)
BBRI 6,400 (24k x)
BRIS 2,850 (22k x)
ANTM 1,620 (19k x)

Top Loser

GOTO 67 (-4.2%)
PTBA 2,800 (-3.4%)
UNTR 23,525 (-2.6%)
ADRO 2,600 (-2.6%)
SMGR 5,750 (-2.5%)

Top Value

BBCA 10,000 (1432.3 IDR Bn)
BBRI 6,400 (1245.8 IDR Bn)
BMRI 7,275 (912 IDR Bn)
BBNI 6,225 (544.3 IDR Bn)
TLKM 3,900 (414.4 IDR Bn)

All Stock Performance

Top Gainer

HADE 4 (33.3%)
SSIA 775 (25%)
NIKL 344 (24.6%)
SURI 398 (22%)
MREI 1,670 (21%)

Top Volume

GOTO 67 (19.9 Mn Lot)
DOOH 75 (4.6 Mn Lot)
ACRO 115 (3.3 Mn Lot)
BHAT 424 (3.3 Mn Lot)
BUKA 151 (3.1 Mn Lot)

Top Frekuensi

LMAX 67 (72k x)
WIFI 142 (46k x)
DOOH 75 (34k x)
TINS 830 (28k x)
BBCA 10,000 (26k x)

Top Loser

MCAS 1,890 (-13.6%)
NINE 7 (-12.5%)
PADI 7 (-12.5%)
DSSA 105,000 (-12.4%)
AEGS 81 (-10%)

Top Value

BBCA 10,000 (1432.3 IDR Bn)
BBRI 6,400 (1245.8 IDR Bn)
BMRI 7,275 (912 IDR Bn)
BBNI 6,225 (544.3 IDR Bn)
TLKM 3,900 (414.4 IDR Bn)

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